



**Oregon**  
Theodore R. Kulongoski, Governor

**Public Employees Retirement System**

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**SUMMARY OF YOUR RECALCULATIONS**

Your retirement date: July 1, 2004  
Adjustment Effective date: March 1, 2007

This table shows your account balance and monthly benefit before and after recalculation for *Strunk* and *Eugene*.

	Before Recalculation	After Recalculation
Retirement account balance	\$122,648.66	\$126,763.06
Monthly benefit at retirement	\$1,957.99	\$1,870.34
Overpayment amount	--	\$2,800.65
Current monthly benefit	\$2,064.80	--
Your monthly benefit if you repay PERS \$2,800.65	--	\$1,972.37
Your initial monthly actuarial reduction amount *	--	\$5.54
Your recalculated benefit starting March 1, 2007 under the ARM	--	\$1,966.83

*\* the monthly actuarial reduction amount increases on August 1<sup>st</sup> each year by the same percentage as the annual COLA applied to your benefit. Oregon Revised Statute limits this annual increase to no more than 2 percent.*

This table shows annual COLA and Variable Unit adjustments (if applicable) applied to your *Strunk* and *Eugene* recalculated benefit.